

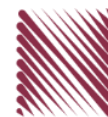


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Tuesday, August 9th , 2022



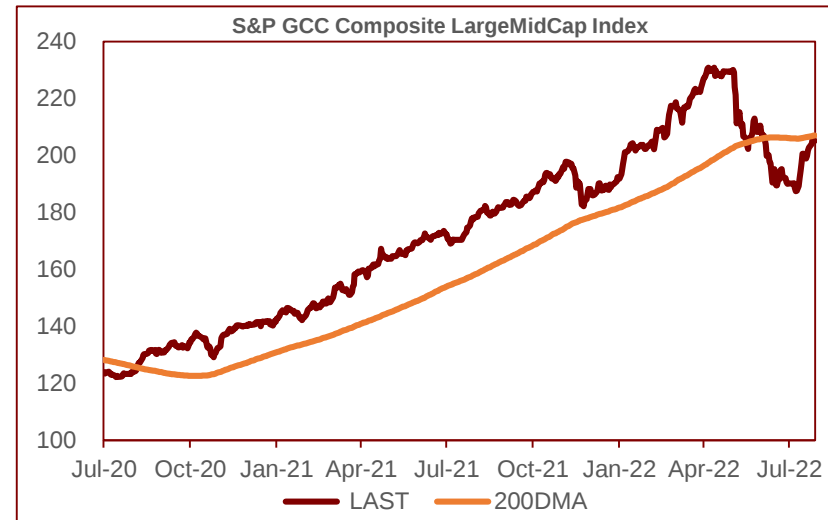


Market Watch

Tuesday, August 9, 2022

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets									
Saudi (TASI)	12,329.99	0.27	0.31	1.07	7.00	9.29	11,903 SAR	2.13	19.35
Qatar (QE Index)	13,518.81	-0.33	1.06	1.11	10.89	16.28	669 QAR	1.63	15.70
Dubai (DFMGI)	3,385.47	1.10	1.95	1.42	5.03	5.93	459 AED	1.33	21.26
Abu Dhabi (ADI)	10,126.33	0.23	3.14	4.79	8.02	19.30	1,435 AED	2.12	18.35
Bahrain (BAX)	1,900.08	0.00	-0.01	-0.29	3.29	5.72	20 BHD	1.18	170.28
MUSCAT SE INDEX	4,650.25	-0.24	-0.36	2.61	12.80	12.61	5 OMR	0.97	13.25
SP GCC Comp LMC	206.29	0.17	0.63	1.04	7.16	8.71			
Developed Markets									
MSCI World Index	2,743.62	-0.55	-0.65	-0.10	7.75	-15.10			
U.S. (S&P 500)	4,122.47	-0.42	-0.71	-0.19	8.91	-13.51			
U.K. (FTSE 100)	7,488.15	0.08	0.54	0.87	4.45	1.40			
Japan (Topix)	1,937.02	-0.74	0.33	-0.17	3.54	-2.78			
Emerging Markets									
MSCI EM Index	1,001.69	-0.01	0.71	0.80	0.10	-18.69			
China (SSE Composite)	3,247.43	0.32	1.83	-0.18	-4.45	-10.78			
India (Sensex)	58,853.07	0.00	0.95	2.23	11.00	1.03			

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait									
Kuwait All Share Index	7,715.83	-0.02	-0.22	-0.01	4.15	9.55	46.09 KWD	2.37	21.48
Kuwait Premier Index	8,594.36	-0.08	-0.38	-0.10	4.26	12.50	35.41 KWD	2.48	23.19
Kuwait Main Index	5,893.14	0.16	0.36	0.30	3.74	0.12	10.68 KWD	1.97	15.80
NIC 50	9,667.73	-0.05	-0.39	-0.11	4.25	13.44	28.60 KWD	2.46	22.19
Kuwait Sector									
Banking	1,848.18	-0.18	-0.57	-0.50	3.78	13.89	27.62 KWD	1.33	24.19
Telecom	1,253.38	-0.44	-0.23	0.73	3.60	15.06	3.84 KWD	0.98	13.43
Industrials	1,256.89	0.34	0.01	0.50	7.98	10.11	4.48 KWD	0.99	11.03
Financial services	1,445.00	0.52	0.68	0.49	5.34	1.52	3.76 KWD	0.84	14.56
Real estate	1,255.54	0.08	0.56	0.01	4.18	-5.34	2.71 KWD	0.63	27.50
Basic materials	1,017.85	0.35	0.36	1.13	0.49	-0.68	0.91 KWD	1.36	12.77
Health care	458.22	-0.66	-0.66	-0.85	-3.75	-42.51	0.23 KWD	2.66	12.57
Consumer services	539.06	-0.88	-1.07	-0.69	2.21	-26.27	0.83 KWD	0.98	41.91
Insurance	1,542.47	0.57	1.03	2.09	-0.01	0.59	0.64 KWD	0.74	8.02
Consumer Disc	1,584.59	1.46	1.21	3.69	6.43	18.55	0.16 KWD	1.01	10.48
Energy	1,176.75	-0.29	2.10	2.59	0.73	-17.60	0.24 KWD	0.82	15.69
Technology	636.56	0.00	-3.10	-10.71	-8.85	-6.92	0.01 KWD	0.76	0.00
Utilities	526.32	0.00	-0.50	0.00	-3.38	-12.28	0.22 KWD	2.51	15.42



What Move the GCC markets

Oil Prices

Oil prices edged lower on Wednesday, after industry data showed U.S. crude inventories unexpectedly rose last week, signaling a potential hiccup in demand. U.S. crude stocks rose by about 2.2 million barrels for the week ended Aug. 5, according to market sources citing American Petroleum Institute figures. Brent crude futures fell 6 cents to \$96.25 a barrel.

Kuwait Market

The market closed flat today by -0.02% at 7,715.83 value traded 50.1 million KD, Premier market value traded reached 36.1 million KD and closed at 8,594.36 flat by -0.08%.

Saudi Market

The Market closed up today by +0.27%, Most GCC Markets closed up as oil prices are relatively stable. And listed companies start declaration their positive semiannual financial performance.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



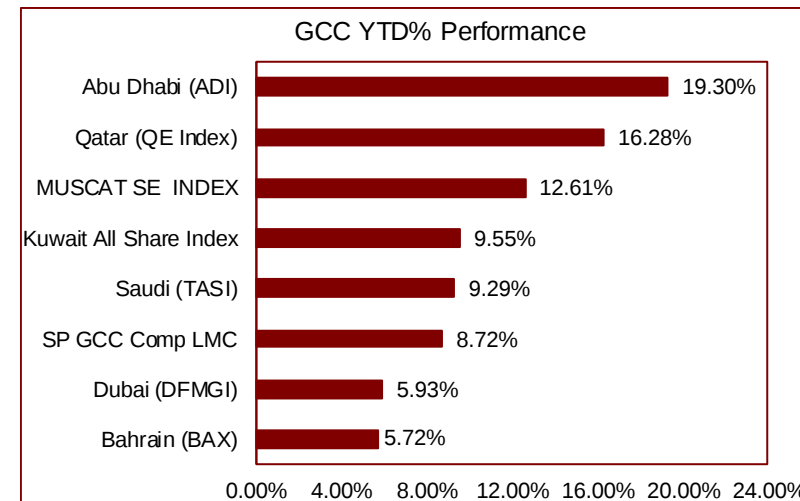
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	1.061	-0.56	-0.66	-0.47	1.73	11.74	8.01 KWD	2.06	27.00
KFH	0.874	-0.34	-1.02	-1.02	0.34	15.55	8.12 KWD	3.74	32.00
Zain	0.613	-0.16	0.00	1.32	3.20	3.03	2.65 KWD	2.23	13.43
BOUBYAN BANK	0.833	-0.12	-0.12	0.60	7.76	16.94	3.11 KWD	3.36	34.00
Agility	0.891	0.22	-0.22	0.22	9.59	13.14	2.38 KWD	1.24	2.76
Saudi Arabia									
ARAMCO	39.80	1.27	0.25	0.13	2.58	22.29	8,757.63 SAR	7.31	19.39
SABIC	102.80	1.58	2.80	1.98	1.18	-11.38	308.46 SAR	1.64	35.00
STC	102.20	0.39	-0.39	1.39	5.25	-9.07	204.44 SAR	2.84	17.82
AL-RAJHI BANK	85.90	-0.12	-1.83	-3.37	4.12	-3.07	343.66 SAR	4.19	23.48
NCB	73.50	0.96	2.80	5.45	11.53	14.13	329.19 SAR	2.03	18.49
United Arab Emirates									
ETISALAT.AD	28.48	-0.63	1.35	2.08	9.12	-10.16	247.68 AED	5.25	26.45
FAB.AD	20.00	0.91	2.67	2.99	6.50	7.40	220.95 AED	1.98	14.87
EMIRATES NBD	13.75	0.00	0.73	-0.36	4.17	1.48	86.85 AED	1.02	9.33
DB ISLAMIC BK	5.98	1.36	3.10	1.70	3.82	11.15	43.30 AED	1.10	9.04
EMAAR PROPERT	5.59	2.38	3.90	1.64	7.50	14.31	45.72 AED	0.72	7.54
Qatar									
QNB	21.40	-0.47	0.71	4.34	7.11	5.99	195.76 QAR	1.95	15.87
INDUSTRIES QAT	17.16	-0.52	1.24	-1.55	7.59	10.78	102.82 QAR	2.67	10.40
QA ISLAMIC BK	26.65	0.19	2.50	1.25	19.78	45.39	62.37 QAR	2.49	17.59
MASRAF AL RAYA	4.60	-0.41	0.68	0.61	11.40	-0.84	42.38 QAR	1.79	23.02
MESAIEED PETRO	2.73	-0.11	0.74	-2.11	9.68	30.67	33.98 QAR	2.13	17.81
OMAN									
BANK MUSCAT	0.612	-0.65	-1.29	2.00	15.91	32.77	2.30 OMR	1.08	8.33
OMANTEL	0.932	4.95	-0.85	2.19	6.88	23.94	0.70 OMR	1.21	7.69
BANK DHOFAR	0.140	4.48	4.48	7.69	19.66	11.11	0.42 QAR	0.60	14.93
NAT BANK OF OMAN	0.280	1.08	2.94	14.75	33.33	42.13	0.46 QAR	0.80	12.71
OMINVEST	0.332	-3.49	-2.92	-2.92	8.50	8.50	0.22 QAR	0.74	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
27-July- 22	23.45%	16.11%	0.06%	1.19%	0.41%	6.22%	17.51%	11.28%	5.73%	3.98%
03-August 22	23.65%	16.37%	0.06%	1.21%	0.41%	6.20%	17.53%	11.28%	5.74%	3.98%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector, Security Performance

Kuwait

The market is down today by -0.02 %The leading sector bottom performance indices today are Consumer services -0.88 % Health care -0.66 % Telecom -0.44 % respectively

KSA

Saudi Armco has a positive performance today by + 1.27 %, SABIC have positive performance today by + 1.58%. STC has a positive performance today by + 0.39 %, Al Rajhi Bank have negative performance today by -0.12 %

UAE

ETISALAT .AD have negative performance today by -0.63 %, FAB.AD has a positive performance today by + 0.91 %



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